

FirstRand Bank Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1929/001225/06)
Issuer code: FRIL
LEI: ZAYQDKTCATIXF9OQY690
Bond code: FRC428 ISIN: ZAG000188954
(FRB)

LISTING OF NEW FINANCIAL INSTRUMENT

The JSE has granted FRB the listing of its FRC428 senior unsecured unsubordinated notes, in terms of its note programme (the programme) dated 29 November 2011, as amended from time to time, effective 16 August 2022 respectively.

Debt security code:	FRC428
ISIN:	ZAG000188954
Type of debt security:	Credit linked notes
Nominal issued:	ZAR 20 000 000.00
Issue date:	16 August 2022
Issue price:	100% of par
Interest commencement date:	16 August 2022
Coupon rate:	3 Month JIBAR plus 304 basis points
Interest determination date(s):	The first business day of each interest period
First interest payment date:	21 September 2022
Interest payment date(s):	21 March, 21 June, 21 September and 21 December of each year until the maturity date
Last day to register:	By 17:00 on 16 March, 16 June, 16 September and 16 December of each year until the maturity date
Books close:	17 March, 17 June, 17 September and 17 December of each year until the Maturity Date
Business day convention:	Modified following business day
Maturity date:	21 June 2027, subject to paragraph 51 of the pricing supplement
Final maturity amount:	100% of the aggregate nominal amount, subject to paragraph 51 of the pricing supplement
Other:	The pricing supplement contains additional terms and conditions to the terms and conditions as contained in the programme
Summary of additional terms:	Please refer to the cessation of interest, the final redemption amount, the early redemption at the option of the issuer, the early redemption amount and the credit linked notes provisions as contained in the pricing supplement
Programme amount:	ZAR 60 000 000 000.00
Total notes in issue under programme:	ZAR 30 750 334 399.30 as at the signature date of the pricing supplement
Dealer:	Rand Merchant Bank, a division of FirstRand Bank Limited

15 August 2022

Debt Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)